FLIXBREWHOUSE®





Flix Brewhouse™ is the world's only first run movie theater, eatery and microbrewery. In today's video on demand environment, movie-goers are far more discriminating than ever, and a night at the movies must be a unique experience not replicable at home. Successful movie theaters must be true destinations, featuring a higher-end feel, the best available technology, and a level of personalized service that makes the overall experience special - even memorable. The Flix Brewhouse concept was designed from the inside out to deliver on consumer demand for experiential entertainment, redefining movie-going by pairing a premium viewing and dining experience with one-of-akind brewed on premises craft beer offerings.

Flix Brewhouse feels upscale and guests are treated to an experience unlike any other. The aesthetic is "Industrial Brewhouse Modern," auditoriums are well-appointed and common areas tastefully finished. All Flix Brewhouse auditoriums feature state-of-the-art digital projection and sound, super comfortable stadium seating, parabolic screens, extendable Easy-Glider tabletops and wait staff call buttons.





Guests will always find at least six unique, on-premises brewed beers in every Flix location, nationwide. We also offer a constantly revolving selection of specialty and seasonal Flix crafted beers, as well as a range of regional varietals that are popular locally. At any given time, we have as many as 15 Flix-brewed craft beers plus dozens of best-of-breed third-party craft beers. America's Cinema Brewery boasts the largest selection of craft beers on tap of any cinema circuit in North America, as well as a wide selection of popular wines.

We prepare our food to be flavor-forward, eclectic, value-priced and aligned with our guests' expectations of food appropriate for in-theater dining. Items are purposefully designed to eat in a darkened theater with a minimum of extraneous noise. We use scratch-made doughs and fresh, regional produce broadly across the menu. Of course, we always strive to offer menu items that will pair with and enhance our award winning Flix-brewed beers.





TERM: 15 year base term **OPTIONS:** Three 5 year options

RENT: Generally between \$18 and \$22/sf

RENT INCREASES: 10% every five years

DESIGN & DELIVERY: Flix in-house design and development team

TI ALLOWANCE: \$100/sf +/- depending on shell cost

SHELL CONSTRUCTION: Geography dependent,

usually \$90-\$105/sf

GUARANTY: Strong corporate backing

DENSITY: 150,000+/- people within 5 miles/10 minutes

MEDIAN AGE: 28 - 37

AH INCOMES: \$65K - \$100K AHI **MH INCOMES:** \$50K - \$80K MHI

EDUCATION: 40%+ with associates degree or higher

TRAFFIC: Very strong counts at 30,000 vpd+ **VISIBILITY:** High visibility on primary arterials



The dine-in cinema concept is indeed the "next big thing" in the movie theater industry.

The Flix Brewhouse prototype is an 8 to 10 screen movie theater/brewpub that can be built "in-line" or free standing on major shopping center pad sites or even integrated into more urban retail and mixed use developments. The Flix model is also flexible enough to back-fill vacant junior box space in most well situated power centers and community shopping centers.

- 3 mile drive distance "clear zone" from other first run cinemas
- 8 10 screens
- 38,000 40,000 sq. ft.
- 10:1 parking ratio for new development
- 7:1 parking ratio for in-fill locations
- Ceiling heights of 28'+ for existing buildings
- Ceiling heights of 33'+ for new construction
- Ample column spacing
- Minimum building dimensions: 190' x 224'
- 2.5" incoming water line @ 62 PSI minimum
- 1,200 amp 208/120 power
- 4,000 CFH gas servic



We plan to build 15+ dine-in movie theaters in select markets in the United States by 2021. We're excited to talk with you to see if Flix Brewhouse is a good fit for your center!



